

Trusted partner & consultants for

# Software Solutions | Enterprise Solutions | Al Innovation | Research Services







### **About us**

Zelite is a global enterprise solutions and fullservice software development company headquartered in Pune, India, with subsidiaries in Kenya, UAE, and USA. With years of experience in providing customized, process-driven software solutions to clients worldwide, Zelite leverages cutting-edge technology to transform business ideas into reality.

### **13+** Years

Founded in 2011, HQ in Pune, INDIA Offices in UAE, Kenya, USA













500+

Clients Served Globally



350+

Enterprise Solutions Implemented



150+

Bespoke Applications Deployed



30+

**Industries Served** 



### **Empowering Your Business Transformation**



### **Major Industries**



Technology



Government



Agrotech



IoT & Automation



Education



Manufacturing



Pharmaceutical



**Fintech** 



Automobile



Healthcare



Telecom



Shipping

### **Tools and Technologies**

#### **Microsoft Solutions & Platforms**

























#### **Major Technologies**

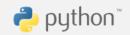


































### **Microsoft Dynamics 365**

At Zelite Solutions, we're dedicated to delivering top-tier Microsoft Dynamics 365 services tailored to your unique business needs. Our Dynamics 365 experts harness the power of Microsoft's cutting-edge technology stack to transform your business processes, enhance customer experiences, and drive growth.

#### **Empowering Your Business Transformation**

**⊘** 12

Years of experience in implementing Microsoft Dynamics 365 solutions

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20,000+

Users globally leverage Dynamics 365

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150+

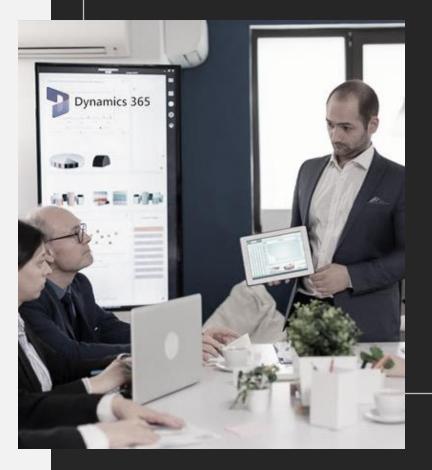
Microsoft Dynamics 365 projects delivered across diverse industries



15+

Countries benefit from our Dynamics 365 solutions

Experience Seamless Business Transformation with Microsoft Dynamics 365 Services by Zelite Solutions. Elevate Efficiency, Foster Innovation, and Optimize Operations with Our Expertise.



### **DYNAMICS 365 MODULES**

#### Sales

Empower your sales teams, enhance customer relationships, and drive revenue growth.

#### Customer Insights

Empower your marketing teams with data analytics and actionable insights.

#### Customer Service

Streamline case management, empower agents with AI, and elevate customer satisfaction effortlessly.

#### Field Service

Optimize efficiency with work order management, real-time inventory, and mobile technician support.



#### Customer Voice

Create personalized surveys, gather feedback, and drive data-driven decisions with Al-powered analysis.

#### Business Central

Your all-in-one solution for managing finances, operations, sales, and customer service efficiently.

#### Nonprofit Accelerator

Empower your nonprofit, streamline fundraising, and deliver impactful programs.

### **Microsoft Dynamics CRM Services**

Adapt and innovate with a hyperconnected business - Give everyone the insights and freedom to thrive by connecting your data, processes, and teams with intelligent business applications.



**Process Consulting** 



End to End Development & Implementation



Integration with External Application



System Maintenance & Support



**Training Services** 



Upgrade & Migration Services

### **Experience With Dynamics**

### **365 CRM**

Our Microsoft Dynamics 365 Sales implementation services are meticulously designed to empower your sales teams, enhance customer relationships, and drive revenue growth.





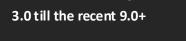
**Experience with CRMOL & On-Premise** 



Developed Products for MS Dynamics CRM



Worked with MS Dynamics 365 CRM 3.0 till the recent 9.0+





150 + Microsoft Dynamics CRM Implementations



Integration with external applications



MS Dynamics CRM upgrade and migration

### **Dynamics 365 Customer Insights**

Our Microsoft Dynamics 365 Customer Insights services are meticulously designed to empower your marketing teams with rich data analytics, personalization capabilities, and actionable insights. With our expertise, you can elevate customer engagement, create targeted campaigns, and drive business growth.



#### **Designed for your Marketing Strategies**







Data Migration

Customer Segmentation

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**Campaign Management** 

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Personalization



**Analytics and Reporting** 



**Training & Support** 



**Ongoing Optimization** 

# **Dynamics 365 Customer Service**

Microsoft Dynamics 365 Customer Service is the all-in-one solution for delivering exceptional customer experiences. From streamlining case management to leveraging AI for personalized support, Dynamics 365 simplifies processes, empowers agents, and drives customer satisfaction.





#### **Unified Case Management**

Manage all customer interactions from one platform, eliminating silos and friction.



#### **Automated Workflows**

Simplify routine tasks to let agents focus on high-value interactions that drive success.



#### **Employee Engagement**

Equip agents with tools and insights to deliver personalized, exceptional service.



#### **Al-powered Insights**

Gain real-time customer sentiment, predict their needs, and proactively resolve issues.



#### **Omnichannel Support**

Connect with customers on their preferred channels for consistent and convenient experiences.

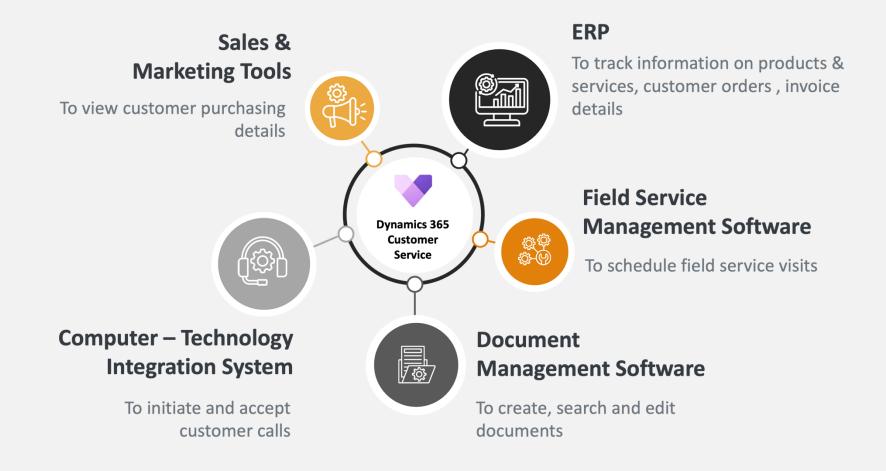


#### **Collaborative Power**

Connect your customer service team seamlessly with sales and marketing for unified customer journey.

### **Unified Integrations**

Unified integrations with Dynamics 365 Customer Service enhance efficiency by providing real-time ERP data, facilitating sales and marketing alignment, streamlining field service collaboration, enabling direct call handling through CTI, and simplifying document management for improved service quality.



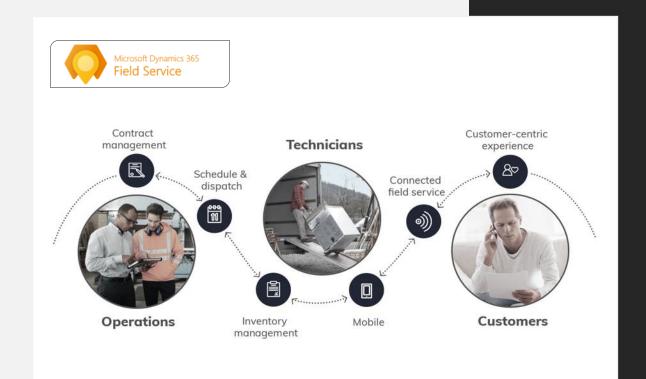
### **Dynamics 365 Field Service**

Boost efficiency with Work Order Management, Resource Scheduling, and real-time Inventory Management. Empower mobile technicians, track customer assets, and ensure clear communication. Manage contracts and SLAs, automate tasks, and leverage advanced analytics for continuous improvement.

12+

Years of expertise in Dynamics 365 Field Service solutions **50**+

Dynamics 365 Field Service implementations completed



- ✓ Work Order Management
- ✓ Resource Scheduling
- ✓ Inventory Management
- ✓ Mobile Workforce
- ✓ Asset Management

- ✓ Customer Communication
- ✓ Contract Management
- ✓ Automation
- ✓ Analytics and Reporting

### **Dynamics 365 Customer Voice**

Harness Microsoft Dynamics 365 Customer Voice to create personalized surveys and gather valuable feedback. Benefit from Al-powered analysis, seamless integration, and automated workflows to close the feedback loop. Predict customer needs and drive data-driven decisions to improve products, services, and relationships.







#### **Effortless Surveys**

Design and deploy personalized surveys across touchpoints to gather valuable feedback.



#### **Al-powered Insights**

Dive deeper than surface-level data with automated sentiment analysis and actionable insights.



#### **Seamless Integration**

Connect seamlessly with Dynamics 365 and other systems for a holistic view of the customer.



#### **Closed-Loop Action**

Close the feedback loop with automated workflows and targeted engagement based on insights.



#### **Predict customer needs**

Leverage AI to anticipate issues and proactively delight customers before they even ask.



#### **Empowered Decisions**

Drive data-driven business decisions to improve products, services, and customer relationships.

### **Dynamics 365**

### **Nonprofit Accelerator**

Unlock the potential of Microsoft Dynamics 365 Nonprofit Accelerator with streamlined operations, empowered teams, and data-driven decision-making. Break down silos, automate workflows, and effectively manage donors, volunteers, and programs to maximize impact and success.





#### **Unified Data Platform**

Break down silos and gain a 360-degree view of your donors, volunteers, and beneficiaries.



#### **Program Management**

Design, track, and measure the impact of your programs, demonstrating accountability and success.



#### **Data-Driven Decisions**

Make informed choices based on realtime data and analytics to maximize your resources and impact.



#### **Automated Workflows**

Simplify operations with automated donation processing, grant management, and volunteer scheduling.



#### **Empowered Teams**

Equip your staff with the tools and insights they need to excel in their mission-driven roles.



#### **Streamlined Donor Management**

Efficiently manage donor information and interactions, improving engagement and fundraising efforts.

### **Dynamics 365 Business**

### **Central**

10+

Years of expertise in Navision and Dynamics 365 Business Central

10+

Dynamics 365 Business central Implementations completed.

- **Financial Management**
- Inventory Management
- Sales Management
- Project Management
- **Business Intelligence**
- Supply Chain Management



All-in-one solution for managing your finances, operations, sales, and customer service.

At Zelite, our expert team tailors this all-in-one solution to streamline your finances, operations, sales, and customer service. Gain real-time insights, simplify financial management, and drive efficiency across your organization. Let us help you make informed decisions and achieve business growth with successful implementations designed to propel your business forward.

## Streamlining Logistics and Boosting Growth for a Canadian FMCG Distributor

Zelite Solutions partnered with a Canadian FMCG distributor to revolutionize their operations with Dynamics 365. By centralizing data, enhancing driver performance, and reducing costs, the solution drove revenue growth and operational efficiency. This success story highlights Dynamics 365's power in streamlining logistics and gaining a competitive edge in the FMCG industry.

- Microsoft Dynamics 365 CRM
- Microsoft Dynamics 365 Sales Enterprise
- Integration with
  Microsoft Dynamics AX

- Microsoft Dynamics
  365 Field Service
  - Secure Order Placement
  - Merchandising Support
  - In-Truck Inventory Management
  - Customer Surveys
  - Proof-of-Deployment Photo Capture
  - Cash Receipt Issuance

#### **Solution**

Dynamics 365 Sales, Dynamics 365 Field Services, Microsoft Dynamics AX



# **Customized Dynamics 365 CRM for UAE Government Learning Institute**

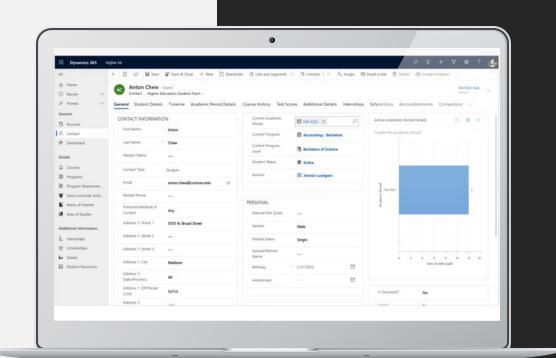
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- Centralize Lead Management
- Enhanced Sales
  Visibility
- Improve Customer Support

- Seamless Integrations with VA Portal, ERP, SCS, and AD Pay
- Automated Workflows
- Enhanced Reporting with Power BI Integration

#### **Solution**

**Dynamics 365 CRM, Cloud Migration** 



# Tata Wiron Unlocks Customer Insights with Project Antardrishti

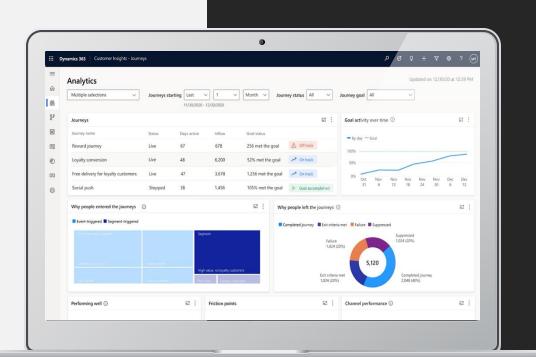
Tata Wiron, used Dynamics 365 Customer Insights to unify customer data from their CRM, sales platform, and marketing automation tools. This integration provided a 360-degree view of customers, enhancing targeted marketing and personalized interactions.

- Unified Customer
  Data Platform
- Advanced Customer Segmentation
- Predictive Analytics with Al & Machine Learning
- Real-Time Customer Insights

- Data Mapping and Integration
- Data Cleansing and Standardization
- Customer Segmentation and Insights Development
- Integration with Marketing Automation

#### **Solution**

Microsoft Dynamics 365 Customer insights



#### Case Study - 4

### Lenovo Middle East Streamlines Customer Service with Integrated D365 Customer Service & SAP S/4HANA

Lenovo Middle East streamlined its customer service by integrating Microsoft Dynamics 365 Customer Service (D365 CS) with SAP S/4HANA, enabling real-time access to warranty and product details. This solution improved service efficiency, enhanced customer satisfaction, and ensured data accuracy by accelerating warranty verification and product information retrieval.

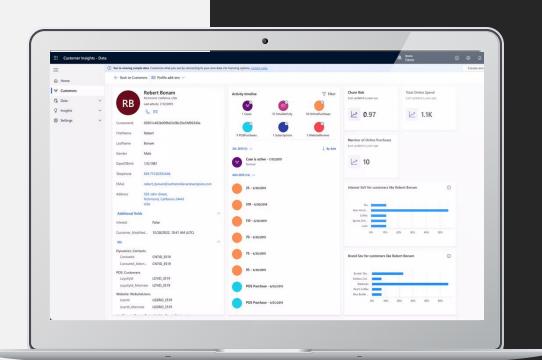
- Serial Number Lookup
- Data Mapping and Integration
- Real-Time Data Retrieval
- System Integration and Testing

- Streamlined Service Process
- Partner Training and User Adoption

Case Management

#### **Solution**

Microsoft Dynamics 365 Customer Service, SAP S/4HANA



# **Al Ain Properties Scales Property Management with Dynamics 365 Field Service**

Al Ain Properties faced inefficiencies in maintenance requests, scheduling, and tracking work progress. Zelite Solutions streamlined their operations by implementing Microsoft Dynamics 365 Field Service, enabling real-time communication, centralized work order management, and mobile access for technicians.

- Centralized Work
  Order Management
- Automated Scheduling and Dispatch
- Mobile App for Technicians
- Resident Portal

- Real-Time Communication
- Data Migration and Integration
- System Configuration and Customization
- Mobile App Deployment and Training

#### **Solution**

**Microsoft Dynamics 365 Field Services** 



### **Inclusive Boards Leverages Dynamics 365 Customer Voice to Gather Inclusivity Insights**

Inclusive Boards, a UK diversity advocate, faced inefficiencies with manual surveys. They implemented Microsoft Dynamics 365 Customer Voice, automating survey design and distribution, enabling real-time data collection and analysis, and enhancing their advocacy with actionable insights.

- **Automated Survey** Design and Deployment
- Omnichannel Distribution
- Real-Time Data

- **Actionable Reporting** and Analytics
- Data Security and Compliance
- Collection and Analysis

#### **Solution**

Microsoft Dynamics 365 Customer Voice, Dynamics 365 Sales



#### Case Study - 7

### Elevation Networks Elevates Youth Empowerment with Microsoft Dynamics 365 Non-Profit Accelerator

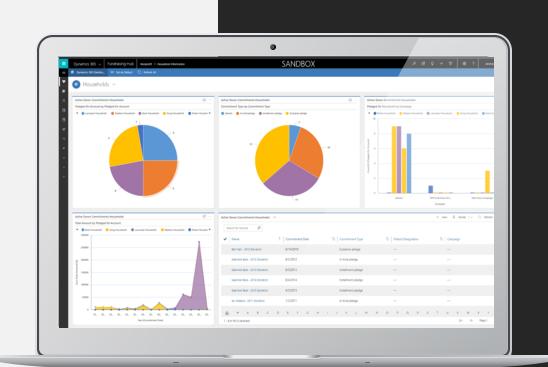
Elevation Networks adopted Microsoft Dynamics 365 Non-Profit Accelerator, streamlining their operations and enabling better tracking of participant progress and impact measurement, thus enhancing their support for young people from underrepresented backgrounds.

- Unified Data Management
- Program Management
  Tools
  - Program Planning and Design
  - Participant Tracking
  - Case Management

- Impact Measurement and Reporting
  - Customizable Dashboards
  - Comprehensive Reports
- Improved Communication and Collaboration
  - Secure Document Sharing
  - Teamwork and Communication Tools

#### **Solution**

Microsoft Dynamics 365 Nonprofit Accelerator



# Samson Biotech Cultivates Growth with Microsoft Dynamics 365 Business Central

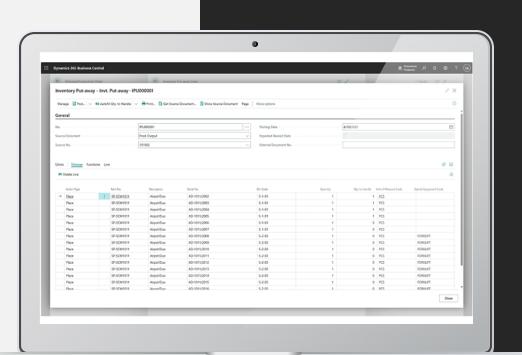
Samson Biotech addressed R&D and production challenges by adopting Microsoft Dynamics 365 Business Central, a cloud-based ERP solution. This enabled streamlined workflows, efficient inventory control, and flexibility to support their advancements in bioengineering, enhancing their position as a leading innovator in the field.

- Project Management
  - Project Planning and Scheduling
  - Resource Management
  - Progress Tracking & Reporting
- Manufacturing Management
  - Production Planning and Scheduling
  - Material Requirement Planning
  - Shop Floor Control

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  - **Inventory Management**
  - Real-Time Inventory Visibility
  - Inventory Forecasting
  - Lot Tracking and Expiration Management
- >
  - Compliance Management
  - Centralized Documentation Management
  - Streamlined Quality Control Processes
  - Audit Trail Functionality

#### **Solution**

Microsoft Dynamics 365 Business Central



### **Our Global Clients**











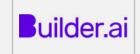














































### **ZClitC**

## Thank you!



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